

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Allways East Transportation, Inc.  
Debtor

Case No. 16-22589  
Reporting Period: 1-Aug-17

Federal Tax I.D. # 13-3742554

**CORPORATE MONTHLY OPERATING REPORT**

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<a href="#">MOR-1</a>		
Bank Reconciliation (or copies of debtor's bank reconciliations)	<a href="#">MOR-1 (CONT)</a>		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	<a href="#">MOR-2</a>		
Balance Sheet	<a href="#">MOR-3</a>		
Status of Post-petition Taxes	<a href="#">MOR-4</a>		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<a href="#">MOR-4</a>		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<a href="#">MOR-5</a>		
Taxes Reconciliation and Aging	<a href="#">MOR-5</a>		
Payments to Insiders and Professional	<a href="#">MOR-6</a>		
Post Petition Status of Secured Notes, Leases Payable	<a href="#">MOR-6</a>		
Debtor Questionnaire	<a href="#">MOR-7</a>		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor /s/ Marlaina Koller

Date 1/10/2018

Signature of Authorized Individual\* /s/ Marlaina Koller

Date 1/10/2018

Printed Name of Authorized Individual Marlaina Koller

Date 1/10/2018

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

#### BANK ACCOUNTS

ACCOUNT NUMBER (LAST 4)	Chase Operating Acct #6383	Chase Operating Acct #8860	Chase Payroll Acct #9600	Suma Bank Acct #3032	Wells Fargo Acct #6063	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
<b>CASH BEGINNING OF MONTH</b>						
<b>RECEIPTS</b>						
CASH SALES	-	-	-	-	-	-
ACCOUNTS RECEIVABLE	-	-	-	-	-	-
ADVANCES FROM FACTOR	-	-	-	-	-	-
SALE OF ASSETS	-	See Attached				-
LOAN FROM OFFICERS	-					-
OTHER (ATTACH LIST)	-					-
UNIDENTIFIED DEPOSIT	-	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-	-
<b>TOTAL RECEIPTS</b>	-	-	-	-	-	-
<b>DISBURSEMENTS</b>						
NET PAYROLL	-	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-	-
ACCOUNTS PAYABLE	-	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-	-
SECURED/ RENTAL/ LEASES	-	-	-	-	-	-
INSURANCE	-	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-	-
SELLING	-	-	-	-	-	-
OTHER (ATTACH LIST)	-	-	-	-	-	-
OWNER DRAW *	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-
COURT COSTS	-	-	-	-	-	-
<b>TOTAL DISBURSEMENTS</b>	-	-	-	-	-	-
<b>NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)</b>	-	-	-	-	-	-
<b>CASH - END OF MONTH</b>	-	-	-	-	-	-

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

<b>TOTAL DISBURSEMENTS</b>	-
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow)	-
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE</b>	-

In re ALLWAYS EAST TRANSPORTATION, INC.  
Debtor

Case No. 16-22589-RDD  
Reporting Period: Aug-17

**Schedule of Other Cash Disbursements MOR-1A**

ACCOUNT NUMBER (LAST 4)	Chase Operating Acct #6383	Chase Operating Acct #8860	Chase Payroll Acct #9600	Wells Fargo Bank Acct # 6063	Total
AUTO/BUS PARTS	-	-	-	-	-
AUTO EXPENSE	-	-	-	-	-
BUS LEASE PAYMENTS	-	-	-	-	-
BANK SERVICE FEES	-	-	-	-	-
OFFICE SUPPLIES	-	-	-	-	-
OFFICE EXPENSE	-	-	-	-	-
FUEL	-	-	-	-	-
MEALS & ENTERTAINMENT	-	-	-	-	-
REPAIRS & MAINTENANCE	-	-	-	-	-
PAYROLL PROCESSING FEES	-	-	-	-	-
DUE TO CAPITAL SOLUTIONS	-	-	-	-	-
TRUCK MAINTENANCE	-	-	-	-	-
TRAVEL	-	-	-	-	-
REIMBURSED EXPENSE	-	-	-	-	-
UTILITIES	-	-	-	-	-
GAS	-	-	-	-	-
OFFICER SALARY	-	-	-	-	-
VEHICLES REGISTRATION	-	-	-	-	-
GARBAG REMOVAL	-	-	-	-	-
TELEPHONE	-	-	-	-	-
DONATION	-	-	-	-	-
LOAN	-	-	-	-	-
GAMISHMENT PAYABLE	-	-	-	-	-
UNCATEGORIZED EXPENSE	-	-	-	-	-
TOTAL:	-	-	-	-	-

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## BANK RECONCILIATIONS

## Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

(Bank account numbers may be redacted to last four numbers.)

	Operating	Payroll	Tax	Other
	#	#	#	#
<b>BALANCE PER BOOKS</b>	See Attached	See Attached	See Attached	See Attached
<b>BANK BALANCE</b>				
<b>(+) DEPOSITS IN TRANSIT (ATTACH LIST)</b>				
<b>(-) OUTSTANDING CHECKS (ATTACH LIST) :</b>				
<b>OTHER (ATTACH EXPLANATION)</b>				
<b>ADJUSTED BANK BALANCE *</b>				

**\*"Adjusted Bank Balance" must equal "Balance per Books"**

[illegible]

**OTHER**

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12/04/17

**Allways East Transportation, Inc.**  
**Reconciliation Summary**  
Chase Payroll 9600, Period Ending 08/31/2017

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	<u>Aug 31, 17</u>
Beginning Balance	3.83
Cleared Balance	3.83
Register Balance as of 08/31/2017	3.83
Ending Balance	3.83

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12/04/17

**Allways East Transportation, Inc.**  
**Reconciliation Detail**  
Chase Payroll 9600, Period Ending 08/31/2017

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Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						3.83
Cleared Balance						3.83
Register Balance as of 08/31/2017						3.83
Ending Balance						3.83



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265 - 9754

August 01, 2017 through August 31, 2017

Account Number:



00016596 DRE 802 219 24917 NNNNNNNNNN 1 000000000 D2 0000

ALLWAYS EAST TRANSPORTATION INC.  
PO BOX 527  
YONKERS NY 10703-527

#### CUSTOMER SERVICE INFORMATION

Web site: [www.Chase.com](http://www.Chase.com)  
Service Center: 1-877-425-8100  
Deaf and Hard of Hearing: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679



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### We updated our Deposit Account Agreement

On August 27, 2017, we published an updated version of our Deposit Account Agreement.

You can get the latest Deposit Account Agreement at [chase.com/disclosures](http://chase.com/disclosures), at a branch or by request when you call us. Please review the Overdrafts section (General Account Terms, Section C) where we have added language to explain that we rely on transaction coding sent to us by the merchant or third party to determine whether a transaction is everyday or recurring.

Please call us at the number on this statement if you have any questions.

#### CHECKING SUMMARY

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$3.83
Ending Balance	0	\$3.83

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account – please refer to your Deposit Account Agreement for more information.

#### SERVICE CHARGE SUMMARY

Monthly Service Fee	\$0.00
Other Service Charges	\$0.00
Total Service Charges	\$0.00



August 01, 2017 through August 31, 2017

Account Number:



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**IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:** Call us at 1-866-664-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

**IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS:** Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC

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11:35 AM

12/04/17

**Allways East Transportation, Inc.**  
**Reconciliation Summary**  
Chase Operating 8860, Period Ending 08/31/2017

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	Aug 31, 17
Beginning Balance	-231.77
Cleared Transactions	
Checks and Payments - 1 item	-116.00
Deposits and Credits - 1 item	347.77
Total Cleared Transactions	231.77
Cleared Balance	0.00
Register Balance as of 08/31/2017	0.00
Ending Balance	0.00

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12/04/17

## Allways East Transportation, Inc.

## Reconciliation Detail

Chase Operating 8860, Period Ending 08/31/2017

Type	Date	Num	Name	Clr	Amount	Balance
<b>Beginning Balance</b>						-231.77
<b>Cleared Transactions</b>						
<b>Checks and Payments - 1 item</b>						
Check	08/03/2017		CHASE	X	-116.00	-116.00
Total Checks and Payments					-116.00	-116.00
<b>Deposits and Credits - 1 item</b>						
Deposit	08/08/2017			X	347.77	347.77
Total Deposits and Credits					347.77	347.77
Total Cleared Transactions					231.77	231.77
Cleared Balance					231.77	0.00
Register Balance as of 08/31/2017					231.77	0.00
<b>Ending Balance</b>					<b>231.77</b>	<b>0.00</b>



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265-9754

August 01, 2017 through August 08, 2017

Account Number:



#### CUSTOMER SERVICE INFORMATION

Web site: [www.Chase.com](http://www.Chase.com)  
Service Center: 1-877-425-8100  
Deaf and Hard of Hearing: 1-800-242-7383  
Para Espanol: 1-888-622-4273  
International Calls: 1-713-262-1679

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ALLWAYS EAST TRANSPORTATION INC  
PO BOX 527  
YONKERS NY 10703-527



#### CHECKING SUMMARY

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		-\$231.77
Deposits and Additions	1	347.77
Fees	1	-116.00
Ending Balance	2	\$0.00

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account -- please refer to your Deposit Account Agreement for more information.

#### DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
08/08	Overdraft Write-Off Please Contact Bank	\$347.77
Total Deposits and Additions		\$347.77

#### FEES

DATE	DESCRIPTION	AMOUNT
08/08	Service Charges For The Month of July	\$116.00
Total Fees		\$116.00

#### DAILY ENDING BALANCE

DATE	AMOUNT
08/03	-\$347.77
08/08	0.00



August 01, 2017 through August 09, 2017

Account Number:



# STOP PAYMENT RENEWAL NOTICE

ACCOUNT NUMBER  
000000121028860BANK NUMBER  
802

The following Stop Payments will automatically renew for a 1-year period. You can revoke a current stop payment via your online channel (Chase.com or JPM ACCESS) or by calling the number on your statement or contacting your Customer Service Representative.

REVOKE STOP	SEQUENCE NUMBER	DATE ENTERED	RENEWAL DATE	LOW RANGE OR CHECK NUMBER	HIGH RANGE OR AMOUNT
<input type="checkbox"/>	0000031-01	11/01/16	11/01/17	8918	\$9,596.14



Allways East Transportation Inc  
PO Box 527  
Yonkers NY 10703-0527

JPMorgan Chase Bank, N.A.  
Northeast Market  
P O Box 659754  
San Antonio TX 78265-9754

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12/04/17

**Allways East Transportation, Inc.**  
**Reconciliation Summary**  
Chase Operating 6383, Period Ending 08/31/2017

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	<u>Aug 31, 17</u>
Beginning Balance	2.37
Cleared Balance	2.37
Register Balance as of 08/31/2017	2.37
New Transactions	
Checks and Payments - 3 Items	-318.00
Deposits and Credits - 1 Item	<u>315.63</u>
Total New Transactions	<u>-2.37</u>
Ending Balance	<u><u>0.00</u></u>

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12/04/17

**Allways East Transportation, Inc.**  
**Reconciliation Detail**  
Chase Operating 6383, Period Ending 08/31/2017

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						2.37
Cleared Balance						2.37
Register Balance as of 08/31/2017						2.37
<b>New Transactions</b>						
<b>Checks and Payments - 3 Items</b>						
Check	09/06/2017		CHASE		-106.00	-106.00
Check	10/04/2017		CHASE		-106.00	-212.00
Check	11/03/2017		CHASE		-106.00	-318.00
Total Checks and Payments					-318.00	-318.00
<b>Deposits and Credits - 1 Item</b>						
Deposit	11/07/2017				315.63	315.63
Total Deposits and Credits					315.63	315.63
Total New Transactions					-2.37	-2.37
Ending Balance					-2.37	0.00



JPMorgan Chase Bank, N.A.  
P O Box 659754  
San Antonio, TX 78265-9754

August 01, 2017 through August 31, 2017  
Account Number:

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00008324 OFE 802 219 24917 NNNNNNNNNN 1 000000000 D2 0000  
ALLWAYS EAST TRANSPORTATION INC.  
PO BOX 527  
YONKERS NY 10703-527



#### We updated our Deposit Account Agreement

On August 27, 2017, we published an updated version of our Deposit Account Agreement.

You can get the latest Deposit Account Agreement at [chase.com/disclosures](http://chase.com/disclosures), at a branch or by request when you call us. Please review the Overdrafts section (General Account Terms, Section C) where we have added language to explain that we rely on transaction coding sent to us by the merchant or third party to determine whether a transaction is everyday or recurring.

Please call us at the number on this statement if you have any questions.

#### CHECKING SUMMARY

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$2.37
Ending Balance	0	\$2.37

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account -- please refer to your Deposit Account Agreement for more information.

#### SERVICE CHARGE SUMMARY

Chase Platinum Business Checking Accounts Included: 00000000000671329600

Monthly Service Fee	\$95.00
Other Service Charges	\$11.00
<b>Total Service Charges</b>	<b>\$106.00</b> Will be assessed on 9/6/17

You were assessed a monthly service fee on your Chase Platinum Business Checking account because you did not maintain the required relationship balance.

**STATEMENT OF OPERATIONS (Income Statement)**

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	-	9,828,151
Less: Returns and Allowances		
Net Revenue	-	9,828,151
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		
Add: Purchases		-
Add: Cost of Labor		
Add: Other Costs (attach schedule)	-	1,948,924
Less: Ending Inventory		
Cost of Goods Sold	-	1,948,924
Gross Profit	-	7,879,227
<b>OPERATING EXPENSES</b>		
Advertising		759
Auto and Truck Expense	-	21,772
Bad Debts		14,670
Contributions		-
Employee Benefits Programs		-
Officer/Insider Compensation*	-	296,987
Insurance	-	2,045,760
Management Fees/Bonuses		-
Office Expense	-	29,975
Pension & Profit-Sharing Plans		-
Repairs and Maintenance	-	82,752
Rent and Lease Expense	-	433,762
Salaries/Commissions/Fees	-	7,384,087
Supplies		-
Taxes - Payroll	-	833,194
Taxes - Real Estate		-
Taxes - Other		(4,516)
Travel and Entertainment		-
Utilities	-	44,538
Other (attach schedule)	(232)	804,573
Total Operating Expenses Before Depreciation	(232)	11,988,312
Depreciation/Depletion/Amortization	-	515,000
Net Profit (Loss) Before Other Income & Expenses	232	(4,624,085)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)	-	50,950
Interest Expense	-	(11,981)
Other Expense (attach schedule)	-	
Net Profit (Loss) Before Reorganization Items	232	(4,655,693)



In re ALLWAYS EAST TRANSPORTATION, INC.

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REORGANIZATION ITEMS		
Professional Fees		1,000
U. S. Trustee Quarterly Fees	-	53,625
Interest Earned on Accumulated Cash from Chapter 11 ( <i>see continuation sheet</i> )		2
Gain (Loss) from Sale of Equipment		-
Other Reorganization Expenses ( <i>attach schedule</i> )		
Total Reorganization Expenses	-	54,623
Income Taxes		
Net Profit (Loss)	232	(4,710,316)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

## BREAKDOWN OF "OTHER" CATEGORY

## OTHER COSTS

Bus Lease Payments	-	834,547
Fuel For Hired Vehicles	-	755,205
Parts	-	135,112
Tolls	-	164,582
GPS & Radio Expense		35,725
Gas/Fuel Receipts	-	
Truck Maintenance Costs	-	
Total	-	1,948,924

## OTHER OPERATIONAL EXPENSES

Bank Service Charges	(232)	9,922
Computer and Internet Expenses		1,777
Continuing Education		879
Delivery & Freight		2,000
Garbage Removal	-	13,502
Licenses & Permits		10,479
Meals & Entertainments	-	9,309
Office Supplies	-	21,188
Violation		13,693
Payroll Processing Fees	-	75,561
Physicals For Drivers	-	13,685
Bookkeeping Expense	-	33,732
Postage & Delivery		973
Storage		8,131
Uniform		2,100
Check Cashing Fees		111,153
Child Support		5,103
Outside Labor		1,016
Telephone Expense	-	22,054
GPS		19,665
Bid and Bond Expenses	-	7,500
Drug Testing Expenses		3,325
Dues and Subscriptions		244

In re ALLWAYS EAST TRANSPORTATION, INC.Case No. 16-22589-RDDDebtorReporting Period: Aug-17

Radio Rental		4,027
Towing	-	21,178
Driving Record Fees		500
Legal Fees	-	40,328
Reimbursed Expense	-	301,864
Factor Fees		27,117
Travel	-	12
Advance for Expenses		1,500
Gifts		5,177
Vehicle Registration	-	13,660
Accident Repair	-	1,585
Medical		300
Donations	-	-
Total	(232)	804,573
OTHER INCOME		-
Unidentified Deposit	-	-
		-
Total	-	-
OTHER EXPENSES		-
Uncategorized Expense	-	-
		-
OTHER REORGANIZATION EXPENSES		-
		-
		-
		-
		-

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Debtor

Reporting Period:

Aug-17

## BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
<b>CURRENT ASSETS</b>			
Unrestricted Cash and Equivalents	830,335	830,103	(40,796)
Restricted Cash and Cash Equivalents (see continuation sheet)			
Petty Cash			
Accounts Receivable (Net)	596,495	596,495	1,490,116
Notes Receivable			
Inventories			
Prepaid Expenses			
Professional Retainers			
Other Current Assets (attach schedule)	-	-	-
<b>TOTAL CURRENT ASSETS</b>	<b>1,426,830</b>	<b>1,426,598</b>	<b>1,449,320</b>
<b>PROPERTY &amp; EQUIPMENT</b>			
Real Property and Improvements			
Vehicles	4,803,277	4,803,277	4,803,277
Furniture, Fixtures and Office Equipment	492,618	492,618	492,618
Leasehold Improvements			
Vehicles			
Less: Accumulated Depreciation	(1,820,607)	(1,820,607)	(1,305,607)
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>3,475,288</b>	<b>3,475,288</b>	<b>3,990,288</b>
<b>OTHER ASSETS</b>			
Amounts due from Insiders*	221,456	221,456	207,222
Other Assets (attach schedule)	54,719	54,719	189,893
<b>TOTAL OTHER ASSETS</b>	<b>276,175</b>	<b>276,175</b>	<b>397,115</b>
<b>TOTAL ASSETS</b>	<b>5,178,292</b>	<b>4,353,809</b>	<b>5,836,723</b>
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>			
Accounts Payable	524,015	524,015	
Taxes Payable (refer to FORM MOR-4)	2,687,307	2,687,307	
Wages Payable			
Notes Payable			285,811
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (attach schedule)	357,258	357,258	
<b>TOTAL POST-PETITION LIABILITIES</b>	<b>3,568,580</b>	<b>3,568,580</b>	<b>285,811</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>			
Secured Debt	1,496,131	1,496,131	1,682,743
Priority Debt	2,708,612	2,708,612	2,708,612
Unsecured Debt	3,319,094	3,319,094	3,410,529
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>7,523,837</b>	<b>7,523,837</b>	<b>7,801,884</b>
<b>TOTAL LIABILITIES</b>	<b>11,092,416</b>	<b>11,092,416</b>	<b>8,087,695</b>
<b>OWNERS' EQUITY</b>			
Capital Stock	50,000	50,000	50,000
Additional Paid-In Capital	75,000	75,000	75,000
Partners' Capital Account			
Owner's Equity Account			
Retained Earnings - Pre-Petition	(1,665,796)	(1,665,796)	(2,375,972)
Retained Earnings - Post-petition*	(4,373,328)	(4,373,560)	
Adjustments to Owner Equity (attach schedule)			
Post-petition Contributions (attach schedule)			
<b>NET OWNERS' EQUITY</b>	<b>(5,914,124)</b>	<b>(5,914,356)</b>	<b>(2,250,972)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>5,178,292</b>	<b>5,178,061</b>	<b>5,836,723</b>

\*Insider" is defined in 11 U.S.C. Section 101(31).

In re ALLWAYS EAST TRANSPORTATION, INC.  
Debtor

Case No. 16-22589-RDD  
Reporting Period: Aug-17

**BALANCE SHEET - continuation section**

ASSETS	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Current Assets</b>			
Total	-	-	-
<b>Other Assets</b>			
Due from Allways North	47,011	47,011	189,893
Bid Bond Deposit			
Security Deposit	(14,293)	(14,293)	
Security Deposit Paychex	22,000	22,000	
Total Other Assets	54,719	54,719	189,893
<b>LIABILITIES AND OWNER EQUITY</b>			<b>BOOK VALUE ON PETITION DATE</b>
<b>Other Post-petition Liabilities</b>			
Accrued US Trustee Fees	(6,153)	(6,153)	
Due to Wink	56,222	56,222	
Capital Solutions Liability	583,629	583,629	
MK- Due to Reimb Exense	40,434	40,434	
Payroll Liabilities	(320,274)	(320,274)	
Loan from Shareholder	3,400	3,400	
Total Other Post-petition Liabilities	357,258	357,258	
<b>Adjustments to Owner's Equity</b>			
<b>Post-Petition Contributions</b>			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.  
Typically, restricted cash is segregated into a separate account, such as an escrow account.

\*An adjustment to reconcile Allways North & Allways East intercompany accounts was made in previous period.

**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Federal/Fica Post Petition Withholding	1,868,909	-				1,868,909
FICA-Employee	-					-
FICA-Employer	-					-
Unemployment	495,174	-				495,174
Income	-					-
Other:	-					-
Total Federal Taxes	2,364,083	-	-	-	-	2,364,083
State and Local						
Withholding	323,224	-				323,224
Sales	-					-
Excise	-		-			-
Unemployment	-					-
Real Property						
Personal Property						
Other:						
Total State and Local	323,224	-	-	-	-	323,224
<b>Total Taxes</b>	<b>2,687,307</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>2,687,307</b>

**SUMMARY OF UNPAID POST-PETITION DEBTS**

Attach aged listing of accounts payable.

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	-	-	-	-	524,015	524,015
Wages Payable						
Taxes Payable	2,687,307					2,687,307
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
<b>Total Post-petition Debts</b>	<b>2,687,307</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>524,015</b>	<b>3,211,322</b>

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re ALLWAYS EAST TRANSPORTATION, INC.  
Debtor

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### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	596,495
Less: Provision for Bad Debts	-
Plus: Amounts billed during the period	-
Less: Amounts collected during the period	-
Total Accounts Receivable at the end of the reporting period	596,495

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	-	-	-	-	-
31 - 60 days old	-	-	-	-	-
61 - 90 days old	-	-	-	-	-
91+ days old	-	-	-	596,495	596,495
Total Accounts Receivable	-	-	-	-	-
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	-
Net Accounts Receivable	-	-	-	-	596,495

### TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	-	-	-	-	-
31 - 60 days old	-	-	-	-	-
61 - 90 days old	-	-	-	-	-
91+ days old	-	-	-	-	-
Total Taxes Payable	2,687,307	-	-	-	2,687,307
Total Accounts Payable	-	-	-	-	-

In re ALLWAYS EAST TRANSPORTATION, INC.  
Debtor

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### PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
NONE			
TOTAL PAYMENTS TO INSIDERS			

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
NONE					
TOTAL PAYMENTS TO PROFESSIONALS					

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

### POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
TOTAL PAYMENTS		-	

**DEBTOR QUESTIONNAIRE**

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?	X	
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X